

TIMBER SUPPLY & PRODUCT DEMAND SERVICE

Pending Issues

March 2000

Resource Economics, LLC
5855 NW Vineyard Drive
Corvallis, OR 97330

Phone: 541-745-7131
Fax: 541-745-7907

Web: www.ResourceEconomics.com
Email: info@ResourceEconomics.com

© 2000, Resource Economics LLC
All Rights Reserved

North Carolina	55
Virginia	56
Arkansas Tmberland Inventory, What Is It?	57
Historical Differences	57
Timberland Acreage	57
Softwood Growing Stock	59
Hardwood Growing Stock	60
Data Gathering / Interpretation	61
Plot Expansion Factor	61
Number Of Trees And Volume Of Growing Stock	62
Growth / Drain	64
Summary	65
Product Prices And Log Prices	67
Product Price	67
Log Price	70

Table Of Contents

	Page
Economy And End Use Market Update	1
United States	1
Gross Domestic Product	1
Disposable Personal Income	5
Consumer Price Index	5
Producer Price Index	6
Mortgage Rates	6
Canada	7
Gross Domestic Product	7
Consumer Price Index	7
Residential Housing	7
Canadian 5-Year Lending Rate	8
End Use Markets	9
Residential Housing	9
Single Family Dwelling/Multi-Family Dwelling	9
Manufactured Housing	9
Repairs And Remodeling	10
Non-Residential Construction	10
Industrial Production	11
Summary	11
Timber Supply Issues	13
Overview	13
State Level Timber Inventory Analysis	17
Individual State Inventory Analysis	20
Florida	20
Georgia	26
South Carolina	32
North Carolina	38
Virginia	44
Softwood Sustainable Harvest Analysis By State	51
Florida	52
Georgia	53
South Carolina	54

Master Table Of Contents

Executive Summary	Exec 1	-	Exec 6
-------------------------	--------	---	--------

Blue Sheet Divider

Table Of Contents	I	-	II
List Of Figures	III	-	VI
List Of Tables			VII

Blue Sheet Divider

Economy And End Use Market Update	1	-	8
End Use Markets	9	-	12
Timber Supply Issues	13	-	50
Softwood Sustainable Harvest Analysis By State	51	-	56
Arkansas Timberland Inventory, What Is It?	57	-	66
Product Prices And Log Prices	67	-	70